

Tabuk Pharmaceuticals develops, manufactures, markets and distributes branded generic pharmaceuticals and under-licensed products globally, with a strong focus on the Middle East and North Africa region.

# Aspirations

## **ESTABLISH**

a leading position in the MENA region

#### **DEVELOP**

a pioneering organization

# **ARCHITECT**

a diversified portfolio of medicines

### **STRIVE**

for operational excellence across functions and geographies

### **BUILD**

a multicultural workforce

### **NURTURE**

industry top-talent





Found in 1994 in Riyadh, KSA



Largest private Saudi pharmaceutical company



2000 employees



Portfolio registered in 5 European countries



Commercial operations in 25 countries



4 active manufacturing sites, 1 under study



+25% CAGR sales growth



More than 250 registered products

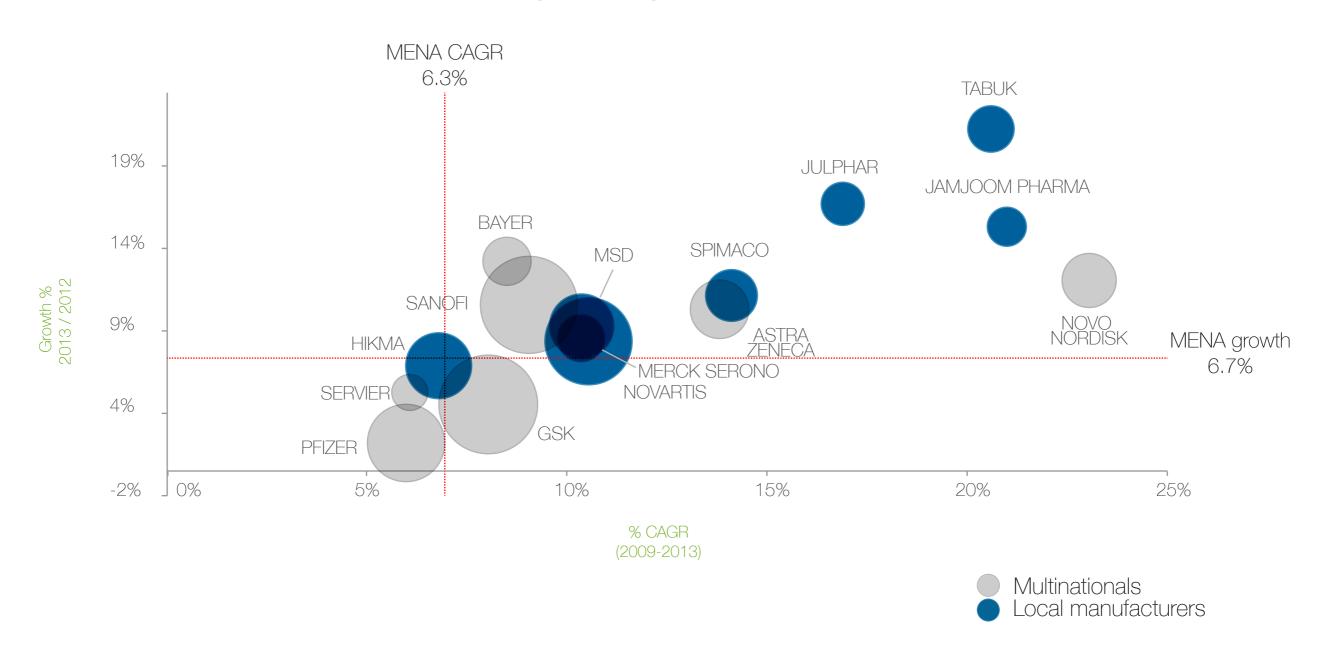


Only facility in KSA for lyophilized injectables



# Tabuk Pharmaceuticals has outperformed the industry in MENA

# **Top 15 corporations**



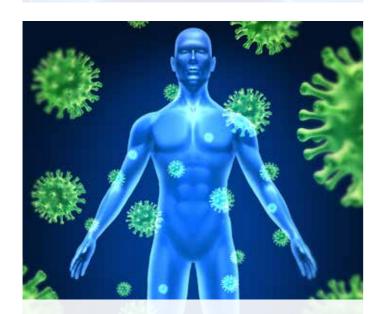
#### Source

IMS Health. Coverage only includes retail markets for Saudi Arabia, UAE, Kuwait, Lebanon, Jordan, Egypt, Algeria, Morocco and Tunis. The size of the bubble represents 2013 IMS sales.

# A rich portfolio in key therapeutic areas



Cardiovascular
Rich generic portfolio for blockbuster products in hypertension, hypercholesterolemia, atherosclerosis and angina



Infectious

Diverse generic and under-license portfolio to treat mild, moderate and severe infections



Central nervous

Broad portfolio for leading products in epilepsy, psychosis and depression



Respiratory
High-quality treatments in asthma and allergy



Musculoskeletal

Effective portfolio for generic and under-license muscle relaxants,

NSAIDS and anti-osteoporosis treatment

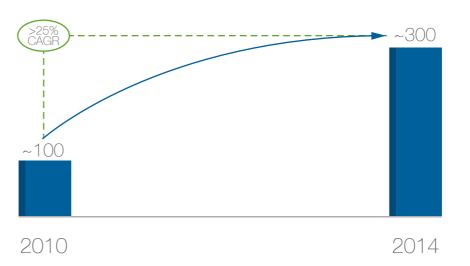


Gl and diabetes
Strong generic portfolio in
gastrointestinal disorders and
diabetes

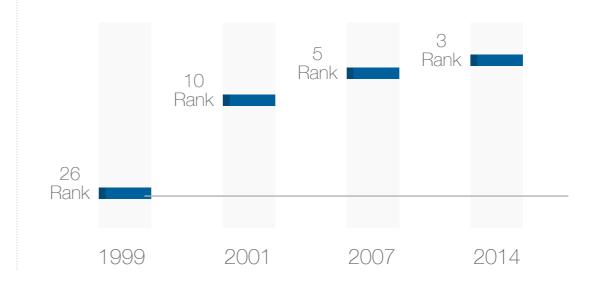


# A consistent growth trajectory

USD, millions



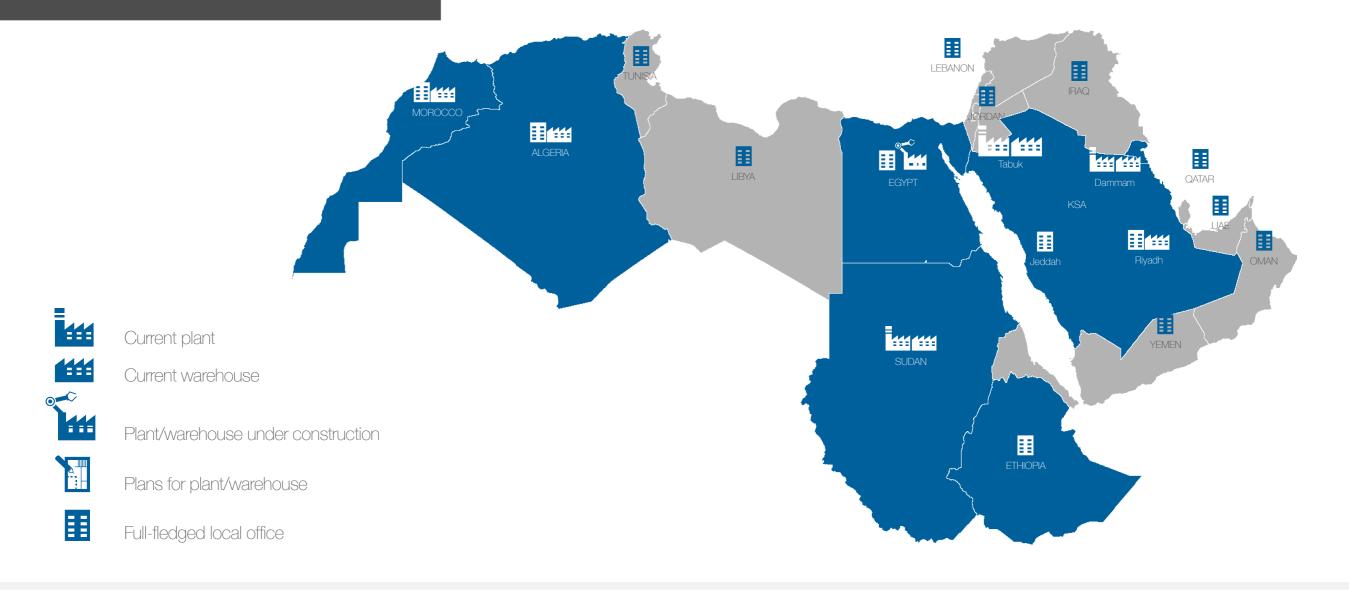
# A leading market position



#### Source:

- 1. Data on file, financial information
- 2. IMS Health Saudi Arabia Retail Market, Q1 2013

# A strong local presence across MENA







Million/Year Inj. Vials



Million/Year Shampoo



Million/Year Ointments & creams



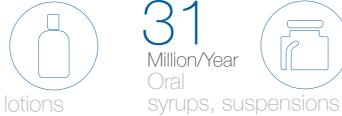




Million/Year Dry oral suspensions











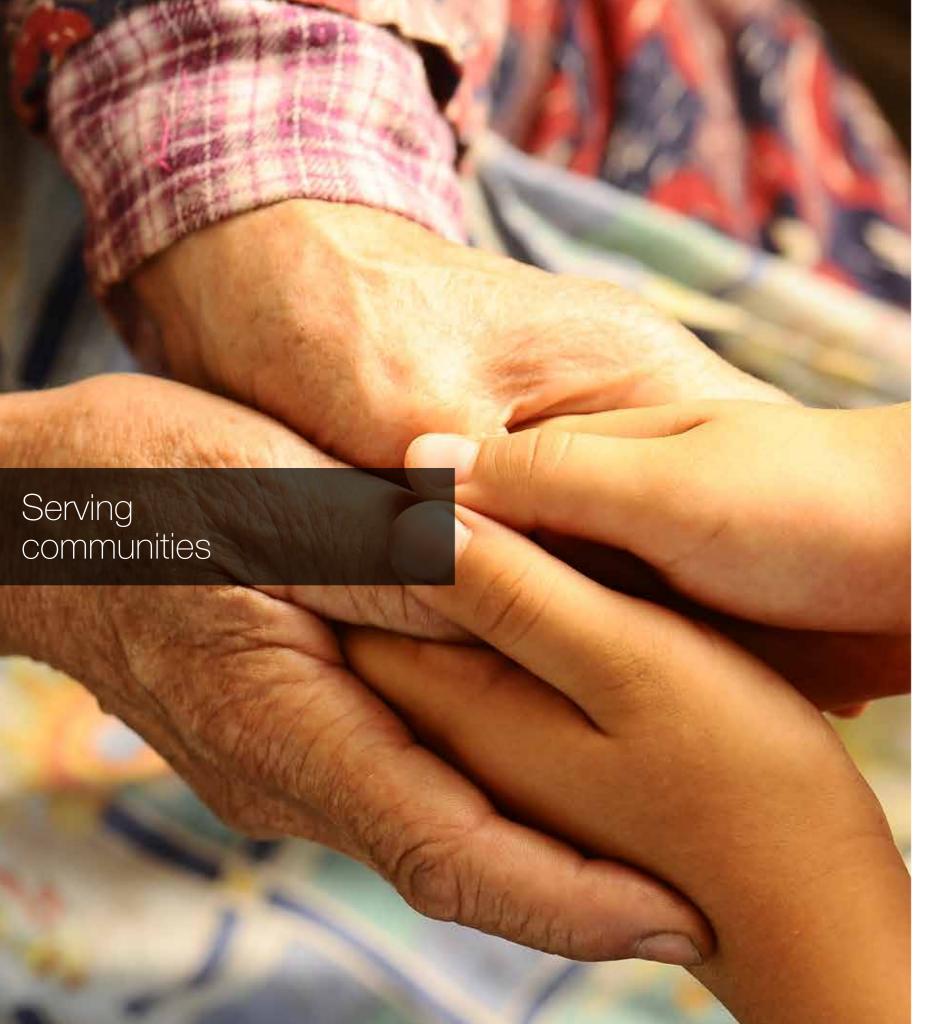




Upholding our leading position as a credible, innovative and ethical provider of high quality medicine.

Building new partnerships and leverage existing collaborations to drive growth momentum.

Striving to perform at the highest ethical standards.



Corporate responsibility is at the core of Tabuk's daily operations. We are committed to our patients, our people and our communities.

Our approach is to use our expertise and partnerships to create a positive impact around the world.

As we touch the lives of patients, we aim to achieve this as both an ethical sustainable business and a responsible corporate citizen. To us this involves continually improving our efforts to nurture a workplace of diversity and inclusion. We strive to build long-term partnerships in our communities in order to find solutions to the health challenges of today, and tomorrow.



Strong local operational infrastructure and expertise across all MENA markets.

Sustained growth trajectory.

High investment in infrastructure, product development, brand building and human capital across MENA.

Unrivaled registration, market penetration and launch performance.

Fully owned subsidiary of Astra Industrial Group (AIG), a publicly traded company on the Saudi stock exchange, which provides extensive financing options to fund our growth.

Uncompromising quality and business ethics.





























































































مۇسسات سقالة Cigalah Group

LG Life Sciences















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